AROHE’s Mission

AROHE, the first national and international association of retiree organizations, is committed to advocating for, educating, and serving retired faculty and staff in higher education. AROHE brings together the talent, knowledge and experience of retired faculty and staff to improve their quality of life and that of the community and institutions through creating new models of retirement.

A Chronology of the Association of Retirement Organizations in Higher Education (AROHE)

The concept of an annual conference for on-campus retirement organizations emerged after a 1984 survey of public and private universities was conducted by the University of Southern California Emeriti Center. Only a quarter of the over 100 respondents indicated that their campus had any formal group or center focusing on retired persons or their interests. James Peterson, Harriet Servis, and Arnold Small coordinated the first Conference on Retirement in California Colleges and Universities in May 1985 at USC with ten institutions represented. The newly named West Coast Conference on Retirement in Colleges and Universities continued annually at USC from 1986 to 1988 and became an international effort at the fifth conference in 1989 at the University of Washington, where twenty-two institutions from the US and Canada were represented. Efforts to expand the conference beyond the west coast stalled when the 1990 conference to be held at Purdue University was canceled due to low registration; however, a group of prior participants revived the effort eight years later, resulting in the 1998 conference held aboard the Royal Caribbean Legend of the Seas.

At the end of a conference held by North Carolina State University in 2000, a group of participants re-evaluated the program and decided to establish a formal, multi-campus association that would be dedicated to providing a forum for the discussion of all aspects of retirement in higher education. AROHE was launched with Paul Hadley of the University of Southern California as its organizing president. In 2002, AROHE held its inaugural conference in Bloomington, Indiana (Indiana University). It was at this conference that the name Association of Retirement Organizations in Higher Education was officially proposed and accepted. Later that year, AROHE was officially incorporated as a 501(c) (3) nonprofit organization. AROHE held subsequent conferences in Nashville, Tennessee in 2004 (Vanderbilt University); and Tempe, Arizona in 2006 (Arizona State University). In addition to publishing a newsletter and online resources, AROHE continues to host biennial conferences. Two significant accomplishments have been the development of a Start-up Kit to assist other institutions of higher education in forming retirement organizations. The second accomplishment is conducting a Survey of College and University Retiree Organizations to help members and others learn about what educational institutions are doing to support, serve, advocate for, engage, utilize, and honor their retired faculty and staff.
CONFERENCE SCHEDULE

THURSDAY, OCTOBER 23
PRE-CONFERENCE ACTIVITIES

1:30 PM–7:00 PM
Registration
Hotel Lobby, 2nd Floor

1:30 PM–2:30 PM
Optional Walking Tour to USC Emeriti Center
Hotel Lobby, 1st Floor

2:30 PM–4:30 PM
AROHE Board Meeting
11th Floor, Guest Lounge

3:00 PM–4:00 PM
Optional USC Tour
Hotel Lobby, 1st Floor

5:00 PM–6:30 PM
Reception: Welcome and Networking
Galleria, 2nd Floor

FRIDAY, OCTOBER 24

7:00 AM–8:00 AM
Continental Breakfast with Networking Tables
(see networking options at end of program)
Galleria and Grand Ballroom, 2nd Floor

7:30 AM–10:30 AM
Registration Open
Hotel Lobby, 2nd Floor

Exhibits open throughout the conference
Galleria, 2nd Floor

MORNING FOCUS:
UNITING EXPERIENCE AND LATEST RESEARCH

All morning programs in the Grand Ballroom, 2nd Floor

8:00 AM–8:20 AM
Conference Opening

AROHE Welcome and Board Introductions
Conference Co-Chairs: Janette Brown, Executive Director, AROHE; Executive Director, Emeriti Center, USC
Eddie Murphy, Newsletter Editor, AROHE; Director Emeriti/Retirees Relations Center, UCLA

8:20 AM–8:30 AM
USC Welcome: Celebrating Thirty Years
Todd Dickey, Senior Vice President, University of Southern California (USC)

8:30 AM–9:35 AM
Paul Hadley Honorary Address:
The Retirement Revolution–A Winning Opportunity
Helen Dennis, Specialist on Aging, Employment and Retirement; Author, "Project Renewment"; Lecturer; Columnist, Daily Breeze

9:35 AM–10:00 AM
Energy Break
Galleria, 2nd Floor

10:00 AM–11:15 AM
AROHE Survey: What We Have Learned About Retiree Organizations
Janette Brown, Executive Director, AROHE; Executive Director, Emeriti Center, USC
Ken Klein, Vice President-Membership, AROHE; Professor Emeritus, Valparaiso University
Linda Pearson, Secretary, Conference Program Chair, Research Committee, AROHE; Adjunct Faculty, Ivy Tech Community College

11:15 AM–11:40 AM
Open Forum: Issues and Answers
Moderator: Helen Dennis, Specialist on Aging, Employment and Retirement; Author, "Project Renewment"; Lecturer; Columnist, Daily Breeze

11:40 AM–11:55 AM
Latest Research at the USC Davis School of Gerontology
Gerald Davison, Dean, USC Davis School of Gerontology; Executive Director, Ethel Percy Andrus Gerontology Center

12:00 PM–1:15 PM
Luncheon
West Wing, 2nd Floor
Featured Speaker: Jack Rothman, Comedian; Professor Emeritus, UCLA

AFTERNOON FOCUS:
OPERATING EFFECTIVE RETIREE ORGANIZATIONS

1:30 PM–3:00 PM
Panel: From Alive to Thrive
Grand Ballroom, 2nd Floor
Moderator: Eugene Bianchi, Past President, AROHE; Professor and Director Emeritus, Emory University Emeritus College

- We Need You! Models for Satisfying Retirees’ Needs and Protecting Benefits
  John Meyer, Past President, Windsor University Retirees’ Association, University of Windsor; Vice-President, College and University Retiree Associations of Canada (CURAC)

- The Importance of Synergy Between Retirement Organizations and the Administration
  James Saunders, Professor Emeritus, President, Association of Senior and Emeritus Faculty, University of Pennsylvania School of Medicine

- Refocusing a Retired Faculty Association
  Bobbie Lubker, Professor Emerita; President, Retired Faculty Association, University of North Carolina at Chapel Hill

3:00 PM–3:15 PM
Energy Break
Galleria, 2nd Floor
3:15 PM–4:15 PM
CONCURRENT SESSIONS—SELECT FROM THE FOLLOWING:

OPTION 1
Starting a Retiree Organization
Grand Ballroom, 2nd Floor
- **Case Study of a Start-Up**
  Karl Scheibe, Director, Susan B. and William K. Wasch Center for Retired Faculty, Wesleyan University
  Bill Wasch, Advisory Board, Susan B. and William K. Wasch Center for Retired Faculty, Wesleyan University
- **AROHE Start-Up Kit**
  Tom Elleman, Treasurer, AROHE; Professor Emeritus, Association of Retired Faculty, North Carolina State University

OPTION 2
**Panel: Promoting and Marketing Your Retiree Organization**
West Wing, 2nd Floor
Moderator: Sue Luckey, Vice President, Programs, AROHE; MSU Retirees Association, Morehead State University
- **Showcasing Retiree Accomplishments**
  Lucy Rollin, Professor Emerita; Chair, Emeritus College Advisory Board, Clemson University
- **Using a Web Site to Promote a Retiree Organization**
  Robert Fuller, President, UNL Emeriti Association, University of Nebraska, Lincoln
- **Creating and Implementing a Comprehensive Marketing Strategy**
  Andre Porter, Senior Administrative Analyst, UC Berkeley Retirement Center

4:15 PM–5:15 PM
CONCURRENT SESSIONS—SELECT FROM THE FOLLOWING:

OPTION 1
**Panel: A Discussion with Retiree Organization Directors**
Grand Ballroom, 2nd Floor
Moderator: Betty Redmon, Former Executive Director, AROHE; Director Emerita, Emeriti Center, USC
- **Pat Dougherty**, Executive Director, University of Washington Retirement Association (UWRA)
- **Jeri Frederick**, Director, UCI Retirement Center, University of California, Irvine
- **Cathie Logan**, Director, WSU Retiree Center, Winona State University
- **Eddie Murphy**, Newsletter Editor, AROHE; Director Emeriti/Retirees Relations Center, UCLA

OPTION 2
**Special Demonstrations, Resource Tables, and Exhibits**
Galleria, 2nd Floor
- **Technology Made Simple for Retirees**
  (will repeat again Saturday from 4:15 PM - 5:00 PM)
  Michelle Man, Department of Occupational Science and Occupational Therapy, USC
- **Retiree Computer Help Squad and Retiree Organization Web Sites**
  Bob Stallings, Web Master, Emeriti Center, Retired Faculty Association, and Staff Retirement Association, USC

4:30 PM
Optional Walking Tour to USC Emeriti Center
Hotel Lobby, 1st Floor

6:00 PM
Optional Dining Around LA
Sign Up sheet at Registration Table

SATURDAY, OCTOBER 25

7:00 AM–8:00 AM
Continental Breakfast with Networking Tables
(see networking options at end of program)
Galleria and Grand Ballroom, 2nd Floor

7:30 AM–10:30 AM
Registration Open
Hotel Lobby, 2nd Floor

MORNING FOCUS:
LEARNING, WORK, AND SERVICE

8:00 AM–8:20 AM
Trends in Lifelong Learning and Higher Education as They Affect Retiree Organizations
Linda Pearson, Secretary, Conference Program Chair, Research Committee, AROHE; Adjunct Faculty, Ivy Tech Community College

8:20 AM–9:00 AM
**Panel: Campus Retiree Re-employment Programs**
Moderator: Barry Culhane, Executive Assistant to the President, Rochester Institute of Technology
- **Retiree Work Opportunities Program, UC Berkeley**
  Andre Porter, Senior Administrative Analyst, UC Berkeley Retirement Center
  Trojan ENCORE Work Opportunities Pilot Program, USC
- **Janette Brown**, Executive Director, AROHE; Executive Director, Emeriti Center, USC
- **Carole Gustin**, President, USC Staff Retirement Association; Coordinator, Trojan ENCORE, USC

9:00 AM–10:00 AM
**Panel: Educational and Creative Programs**
Moderator: Len Gordon, Retired Dean, College of Liberal Arts and Sciences, Sociology, Arizona State University
- **The Emeriti College Approach**
  Jerry Walker, Director, Emeriti College, USC
- **Retirement Transition Programming**
  Pat Dougherty, Executive Director, University of Washington Retirement Association (UWRA)
- **A Collaboration: Developing a Learning Experience for Retirees**
  Barton Boyle, President and Program Chair, MU Retirees Association, University of Missouri

10:00 AM–10:15 AM
Energy Break
Galleria, 2nd Floor

10:15 AM–11:25 AM
**Panel: Serving Campus and Community**
Moderator: Cathie Logan, Director, WSU Retiree Center, Winona State University
- **Managing a Successful Volunteer Program**
  Suzan Cioffi, Director, Retirement Resource Center, University of California, San Diego
- **An Emeriti Mentoring Program**
  Jack Fisher, Chair Emeritus, Emeriti Mentoring Program, University of California, San Diego

CONTINUED >
• Oral and Living History Projects: Exploring Emeriti Lives
  Dick Stryker, Professor Emeritus; Director IU Emeriti House, Indiana University, Bloomington
  Donald Gray, Chair Emeritus, Executive Committee, Emeriti House, Indiana University, Bloomington
  John Woodcock, Associate Professor Emeritus, Emeriti House, Indiana University, Bloomington

11:30 AM
Walk (or transport) to USC Town and Gown for Luncheon
Hotel Lobby, 1st Floor

11:45 AM–1:15 PM
USC Emeriti Center 30th Anniversary Reception and Luncheon
USC Town and Gown
Speaker: Roger Annusen, Creator of MemAerobics
Sponsored by AARP-NRTA Keeping Sharp Program

1:15PM–1:30 PM
Return to hotel for afternoon sessions

AFTERNOON FOCUS: HOUSING, BRAIN HEALTH, AUTOBIOGRAPHY, AND RESOURCES

1:45 PM–3:15 PM
Panel: University Affiliated Retirement Housing
Grand Ballroom, 2nd Floor
Moderator: Eddie Murphy, Newsletter Editor, AROHE; Director Emeriti/Retirees Relations Center, UCLA
Patricia Will, President, American Senior Housing Association, CEO – Belmont Village Senior Living
Frank Rees, President, Rees Associates
Richard M. Mazza, Vice President, Business Development and Planning, Pacific Retirement Services
Adrian Harris, Vice Chancellor Emeritus, UCLA

3:15 PM–3:30 PM
Energy Break
Galleria, 2nd Floor

3:30 PM–4:15 PM AND 4:15 PM–5:00 PM
CONCURRENT SESSIONS—EACH REPEATS A SECOND TIME:

OPTION 1
Brain Health Ambassadors Program
Grand Ballroom, 2nd Floor
Roger Annusen, Creator of MemAerobics

OPTION 2
Autobiography Program for Retirees
West Wing, 2nd Floor
James Birren, Founding Dean, USC Leonard Davis School of Gerontology, former Associate Director, UCLA Center on Aging, a founder of the field of Gerontology
Cheryl Svensson, Lecturer, California State University, Fullerton, and USC

OPTION 3
Galleria Exhibit Hall and Resource Tables
• Technology Made Simple for Retirees (4:15 PM only)
  Michelle Man, Department of Occupational Science and Occupational Therapy, USC

5:30 PM
Optional Evening Events
See www.arohe.org for information or visit registration desk
Vince Gill at Disney Concert Hall and dinner on your own (requires concert ticket – limited ticket availability)
Getty Center Los Angeles and dinner on your own (requires bus ticket)
AROHE THANKS THESE GENEROUS CONFERENCE SPONSORS
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Chris Curry, Judy Diaz, Maricela Hinojosa, Gloria Reyes, Geri Toscano, Mitzi Tsujimoto, USC Emeriti Center
USC Staff Retirement Association Volunteers
USC Retired Faculty Association Volunteers

AROHE CONFERENCE COMMITTEE:
Janette Brown and Eddie Murphy (Co-Chairs), Tom Elleman (Treasurer), Ken Kline (Conference, Membership, and Survey Recruiting), Sue Luckey (AROHE Board Elections), Linda Pearson (Program Chair and Research), Bob Stallings (Web Master)

AROHE INSTITUTION MEMBERS: PAST AND PRESENT

AROHE
Arizona State University
Boise State University
Bucknell University
California State University, Northridge
Central Michigan University
Clemson University
Colorado State University
Columbia University
CURAC College & University Retiree Association of Canada
East Carolina University
East Tennessee State University
Emory University
Florida A & M University
Florida International University
Florida State University
George Washington University
Georgia Institute of Technology
Georgia State University
Harvard University
Indiana State University
Indiana University
Indiana University-Purdue University Indianapolis
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James Madison University
Johns Hopkins University
Johnson City Community College
Lawrence Berkeley National Laboratory
Marymount College Fordham University
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University of Hawaii
University of Hawaii Manoa
University of Indianapolis
University of Iowa
University of Kansas
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Vanderbilt University
Washington State University
Wesleyan University
Williams College
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Winthrop University
Wright State University
Yale University
Supporting AROHE’s vision of values and opportunities for retirees

Opening Summer 2009

Belmont Village Westwood, developed in collaboration with the UCLA Emeriti & Retiree Joint Housing Committee

Changing the way you think about retirement

Discover what retirement can be at a community by Pacific Retirement Services:

- **Mirabella Seattle** – this brand-new CCRC, located in one of Seattle’s most popular areas, opens on December 15, 2008.

- **Mirabella Portland** – this high-rise CCRC in Portland, Oregon, received the highest design honor from the American Institute of Architects Design for Aging Review program. PRS shares the award with Ankrom Moisan Associated Architects.

- **Mirabella San Francisco Bay** – Our Mirabella-brand communities are so popular that PRS is developing a third, this one located in California’s Bay Area.

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