Association of Retirement Organizations in Higher Education (AROHE)

Enhancing the Retiree Connection:
Building Vital Campus Organizations

Inaugural Conference
October 15 – 17, 2002
Indiana University
Bloomington, Indiana

TIAA-CREF Institute’s mission is to broaden and strengthen TIAA-CREF’s leadership role in supporting lifelong financial security for individuals and their families. The fundamental goal of the Institute is to create new knowledge and foster better understanding, decision-making and innovation among those in positions to influence individual and institutional financial decisions. Educational efforts and research projects focus on issues related to:

- Pensions and retirement
- Health, life and long-term care insurance
- Investment products and strategies
- Endowments and planned giving
- Financial literacy
- Corporate governance
- Higher education financing and trends

We are pleased to support this event, consistent with the mission of the TIAA-CREF Institute, as it explores the relationship between higher education institutions and their retired faculty and staff. Visit us on-line for an in-depth look at the TIAA-CREF Institute. www.tiaa-cref.org

AROHE Conference
AROHE CONFERENCE PROGRAM

AROHE's Mission
To carry out various educational activities, including forums for the development and sharing of ideas to assist retirement organizations in achieving their purposes and goals. This process may result in the implementation of new models of retirement in higher education.

AROHE thanks these generous conference sponsors:
- Chancellor's Office, Indiana University Bloomington
- Dean of the Faculties, Indiana University Bloomington
- Integrated Care Communities
- NRAA: AARP's Educator Community
- Perkins & Will, Architects
- TIAA-CREF Institute

Thanks also to these contributors:
- Delphi, Fidelity Investments, Meadowood Retirement Community, Pacific Color Press, and Saint-Gobain

Special thanks to:
- Indiana University Bloomington Conference Services

AROHE Conference Program Committee:
- Susan Eklund, Shelley Glazer (Chair), Paul Hadley, Eddie Murphy, Elizabeth Redmond, and Harriet Servis

AROHE Organizing Members
Charter Member Organizations: Indiana University Bloomington*NRITA: AARP's Educator Community*Rochester Institute of Technology*San Diego State University*Senior Scholars Academy, Indiana State University*University of California, Berkeley Retirement Center*University of California, Los Angeles Emeriti/Retirees Relations Center*University of Southern California Emeriti Center*University of Southern California Retired Faculty Association*University of the Pacific Individual Charter Member: Paul Hadley Founding Member Organizations: University of Southern California Staff/Retirement Association*University of Washington Retirement Association Supporting Member Organizations: California State University-Emeriti and Retired Faculty Association*Central Michigan University Office of Development and Alumni Relations*Emory University Emeritus College*Florida International University, Miami*Georgia Institute of Technology*North Carolina State University of Retired Faculty*North Carolina State University Encore Center for Lifelong Enrichment*Oklahoma State University Emeriti Association*Rutgers University Retired Faculty Association*State Universities Annuitants Association (Illinois)*The University of South Florida Association of Retirees*University of Arkansas Retirement Association*University of British Columbia Association of Professors Emeriti*University of Iowa*University of Redlands*University of Toronto Retired Academics and Librarians Individual Supporting Members: Sally Emerson*Della Marshall*Elizabeth Redmond*Harriet Servis*Norma Summersgill*John Terwilliger*Mizu M. Tsujimoto Organizing Corporate Affiliates: Co-Operative Retirement Services of America*Perkins and Will, Architects*ProMatura Group*Rees Associates, Inc.

Program Schedule

Please note: All programs will be held in the Frangipani Room, unless otherwise noted.

Tuesday, October 15, 2002
12 NOON – 5:00 PM
Registration, East Lounge
1:00 PM – 5:00 PM
Organizing Members Business Meeting, State Room West
6:30 PM – 8:00 PM
Opening Reception, Women's Faculty Club
Welcome: Dr. Moya L. Andrews, Vice Chancellor for Academic Affairs and Dean of the Faculties, Indiana University Bloomington

Wednesday, October 16, 2002
8:00 AM – 12 NOON
Registration, East Lounge
8:00 AM – 4:00 PM
Exhibits/Publications
7:45 AM – 8:15 AM
Continental Breakfast
8:15 AM – 9:30 AM
Welcome
Dr. Paul E. Hadley, President, Association of Retirement Organizations in Higher Education (AROHE) and Director Emeritus, Emeriti Center, University of Southern California
Dr. Sharon Stephens Brehm, Chancellor, Indiana University Bloomington and Vice President of Academic Affairs, Indiana University

Keynote Address:
Population Aging: Predictions and Future Trends
Dr. Fernando-Torres Gil, First Assistant Secretary for Aging, US Department Health and Human Services; UCLA Associate Dean and Professor, School of Public Policy and Social Research
9:30 AM – 10:00 AM
Energy Break

Wednesday, October 16, 2002
10:00 AM – 11:15 AM
Panel Presentation: Best Practice Models
Moderator: Gail Moore, Development Officer, Development and Alumni Relations, Central Michigan University
Practice: Emeriti College—A Community Model
Elizabeth Redmond, Executive Director, Emeriti Center, University of Southern California
Practice: Senior Scholars Academy
Dr. William A. Dansd, Interim Director, Senior Scholars Academy, Indiana State University
Practice: Keeping Organizations Relevant
Pat Dougherty, Executive Director, University of Washington Retirement Association
Practice: Bridging Strategies
Shelley Glazer, Executive Director, University of California, Berkeley Retirement Center
11:30 AM – 12:45 PM
Lunch, Coronation Room
Trends in Academic Retirement
Dr. Susan Eklund, Associate Dean of the Faculties, Byron Root Professor of Aging, Indiana University Bloomington
1:00 PM – 2:00 PM
Choices in the Design and Conceptualization of University Housing
Dr. Victor Regnier, USC Professor of Architecture and Gerontology, Consultant, Retirement Housing
2:15 PM – 3:45 PM
Open Forum: Discussion of topics posed by attendees
Moderators: Richard W. Jensen, Vice-Chair, Council of University of California Retiree Associations; Associate Chancellor for Planning and Budget, Retired, University of California, Santa Cruz
Eddie Murphy, Executive Director, Emeriti/Retiree Relations Center, University of California, Los Angeles
4:00 PM – 6:00 PM
Hosted Reception and Tour of Meadowood Retirement Community—Vans Leave from IMU Circle
Meadowood Community is a uniquely planned retirement community closely associated with Indiana University. It is located on 53 acres of scenic wooded hills, woodlands and a forest preserve offering its residents all the advantages of life in a college town.
6:00 PM “Dine-Around” (Optional)

Thursday, October 17, 2002
7:45 AM – 8:15 AM
Continental Breakfast
Panel Presentation: Advantages of a Strong Retirement Organization on Campus
Moderator and Overview: Dr. Barry Culhane, Executive Assistant to the President, Rochester Institute of Technology
Campus Examples:
- Dr. Susan Eklund, Associate Dean of the Faculties, Byron Root Professor of Aging, Indiana University Bloomington
- Dr. Sue Lucky, Coordinator of Faculty, Staff and Retiree Relations, Office of the President, Morehead State University
- Norma Summersgill, President, San Diego State University Retirees Association
9:30 AM – 10:00 AM
Energy Break
10:00 AM – 11:15 AM
Panel Presentation: Multi-Campus/Multi-
University Partnerships
Moderator: Dr. Jinni Y. Davis, Librarian Emerita; Association of Retired Faculty, North Carolina State University
Panelists:
- Dr. Peter Russell, Steering Committee, College and University Retiree Associations of Canada
- John Terwilliger, State Universities Annuitants Association (Illinois)
- Dr. Julian Feldman, Past Chair, Council of University of California Emeriti Associations
11:30 AM – 12:45 PM
Lunch, Georgian Room
The Creativity Two-Step in Later Life
Dr. Eugene Bianchi, Director, Emeritus College and Professor of Religion Emeritus, Emory University
1:00 PM – 2:45 PM
Open Forum (See Wednesday, Oct. 16th 2:15 PM)
2:45 PM – 3:00 PM
Energy Break
3:00 PM – 5:00 PM
AROHE Organizing Meeting (All Welcome)
Q&A with AROHE Officers
Planning for AROHE’s Future

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